



1156 Bowman Rd Mount Pleasant, South Carolina 29464
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ON MARKET: NEW LISTING CHECKLIST

CLIENT: _____

PROPERTY: _____

TMS: _____

BROKER

Initial & Date

- Get listing agreement signed _____
- Provide floor plan, aerial, tax map, site plan, plats, wetlands, etc. from agent _____
- Write thank you note _____

EA LIST

Initial & Date

- Order sign for property _____
- Add to signage tracking sheet _____
- Put expiration reminder on agent's Outlook for 30 days from expiration of listing _____
- New property? label file by Center & Address-create virtual folder w/ scanned listing agreement _____
- Add client info to Outlook _____
- Collect demographics & traffic count _____
- Make brochure: Include pictures, floor plan & map _____
- Sale listing? add last year's tax amount to brochure _____
- Add listing to CMLS-notify agent to approve _____
- Add listing to LoopNet & FerrerCRE _____
- Add to Dashboard _____
- Request video/photo tour & promote on social _____
- Upload brochure to Loopnet & MLS & promote on social _____
- Submit new listing to Twitter w/ MLS link _____
- Send out postcards (upon request) _____
- Send monthly analytics to agent & client _____
- Over \$1M: Broker event _____
- Over \$550k: Drone/Virtual Tour w/ 3 yr lease or sale _____